



" "

" "

A

A

A

760,000.00

100

2022 2 24 2028 2 23

0.20% 0.40% 0.60% 1.50% 1.80%
2.00% 108.00

1

$$I=B \times i$$

I

B

i

2

1

2

3

4

1

A

A

=

/

=

/

2

$$P1 = P0 / (1+n)$$

$$P1 = (P0 + A \times k) / (1+k)$$

$$P1 = (P0 + A \times k) / (1+n+k)$$

$$P1 = P0 + D$$

$$P1 = (P0 + D + A \times k) / (1+n+k)$$

P0

n

k

A

D

P1

/

/

1

80%

2

Q=V/P

V

P

1

2

1

130%

130%

2

3,000

$$IA = B \times i \times t / 365$$

IA

B

i

/

A

760,000.00

760,000.00

| | | | |
|--|---------|------------|------------|
| | | | |
| | 5 10 | 630,785.00 | 460,000.00 |

"

"

"

"

15
31% 9.5 5% 8 9
6.7 83%
1.3 32%

5G

" "

| | | | |
|--|--|--|---|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | - |
| | | | |
| | | | |
| | | | |

7,553,839,622.62

2022 3 2

| | | | | | |
|----|--|---|---|--|---|
| 6 | | | | | |
| 7 | | | | | |
| 8 | | | | | |
| 9 | | | | | |
| 10 | | | | | |
| 11 | | | | | |
| 12 | | | | | |
| 13 | | | | | |
| 14 | | | | | |
| 15 | | | | | |
| | | - | - | | - |

| | | | | | | | | | | | | | |
|--|--|--|--|------------|--|-----|-----|---------|---------------------|--|------------|--|--|
| | | | | 755,383.96 | | | | | | | 103,214.20 | | |
| | | | | 171,000.00 | | | | | | | 552,257.43 | | |
| | | | | 22.50% | | | | | | | | | |
| | | | | (1) | | (2) | (3) | (2)-(1) | % (4) (2)/(1) | | | | |
| | | | | | | | - | | | | | | |
| | | | | | | | | | | | | | |

| | | | | | | | | | | | | |
|--|---|---|--|--|---|---|---|---|---|--|---|---|
| | | | | | | | | | | | | |
| | | - | | | | | - | | | | | |
| | | - | | | - | - | - | - | | | | |
| | | - | | | - | - | - | - | | | | |
| | | | | | - | | - | | | | | |
| | - | | | | | | - | - | - | | - | - |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |

| | |
|--|--|
| | |
| | |
| | |
| | |
| | |

" "

" "

| | 2023 12 31 /2023 | 2022 12 31 /2022 |
|---|-------------------------|-------------------------|
| % | 64.36 | 70.45 |
| | 1.01 | 0.93 |
| | 0.68 | 0.60 |
| | 2.69 | 4.08 |

" "

" "

" "

" "

" "

" "

" "

"

"

"

"

"

"

"

"

"

"

"

"

" "

" "

" "

" "

" "

" "

" "

(本页无正文,为中信证券股份有限公司关于《浙江华友钴业股份有限公司可转换公司债券受托管理事务报告(2023年度)》之盖章页)

